**Market Notice**

**Date: 11 December 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN91”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 December 2013 under its DMTN Programme dated 11 August 2008.

**INSTRUMENT TYPE: STRUCTURED FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 38,791,743,066.02

**Bond Code** ABN91

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 7.067% (3 Month JIBAR as at 11 December 2013 of 5.217% plus 185 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 December 2018

**Books Close** 1 March, 1 June, 1 September, 1 December

**Interest Payment Date(s)** 11 March, 11 June, 11 September, 11 December

**Last Day to Register** by 17:00 on 28 February, 31 May, 31 August, 30 November

**Issue Date** 11 December 2013

**Date Convention** Following

**Interest Commencement Date** 11 December 2013

**First Interest Payment Date** 11 March 2014

**ISIN No.** ZAG000111394

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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